



20 February 2017

Market Announcements Office  
Australian Securities Exchange  
Level 4, 20 Bridge Street  
SYDNEY NSW 2000

By electronic lodgement

**RIGHTS ISSUE CLOSING DATE EXTENDED**

On 11 January 2017, BPH Energy Ltd (**ASX: BPH**) (**Company**) announced its proposal to undertake a non-renounceable rights issue of one (1) new ordinary fully paid share (**Share**) for every one (1) Share held by eligible shareholders registered at the record date at an issue price of \$0.005 per Share to raise up to \$1,808,000 (**Offer**).

The Board extended the Offer to 22 February 2017 on 3 February 2017 and has resolved to further extend the closing date to 5.00 pm (WST) on 1 March 2017.

As a result of this change, the updated indicative timetable for the Offer is as follows:

Event	Date*
Closing Date	1 March 2017
Shares quoted on a deferred settlement basis	2 March 2017
ASX notified of under subscriptions	6 March 2017
Issue date/Shares entered into Shareholders' security holdings	8 March 2017
Quotation of Shares issued under the Offer	9 March 2017

\* The above dates are indicative only and are subject to change.

**Enquiries:**

Any enquiries regarding the Offer should be directed to: David Breeze

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Yours sincerely

DavidBreeze  
Chairman

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